



# ADVISORYHQ

Fastest-Growing Review & Ranking News Media



# Review of Family Wealth Management – A Top Rated Wealth Advisor

REPRINTED: AUGUST 2016

---



[Family Wealth Management](#) was recently ranked by AdvisoryHQ News as a top rated financial advisory and wealth management firm in Tennessee.

AdvisoryHQ is a fast-growing online news media that provides coverage, detailed reviews, and objective rankings of financial firms and wealth managers across the U.S., U.K., and Canada.

## Overview of Family Wealth Management, LLC.

[Family Wealth Management](#) first began operating with one goal in mind – to serve the complex financial needs of Ambassador Joe M. Rogers and his family.

In [1998](#), the firm formally became Family Wealth Management and began extending the same great legacy of service to individual clients, families, and non-profit organizations.

Today, Family Wealth Management is a boutique-sized, independent, and fee-only firm located right in Nashville, Tennessee, offering a full suite of financial services, including portfolio management, financial planning, and retirement planning.

## Key Factors That Enabled This Firm to Rank as a Top 2016 Wealth Advisory Firm

What follows is a listing of the key factors that allowed Family Wealth Management, LLC. to rank as one of 2016's top 9 wealth management firms across Nashville and Memphis, Tennessee.

### Solid Philosophy:

In all it does, Family Wealth centers itself around a set of simple yet important driving philosophies which it incorporates at the forefront of all its business practices. These philosophies are:

- Independent: You never need to worry that your success is being compromised due to a conflict of interest.
- Integrated: Total wealth management through a comprehensive, expertly curated approach.
- Teamwork: A richly diverse team with longstanding ties to the firm and its community.

### Custom Tailored Experience:

Each service offered by Family Wealth Management is a starting tool to a completely customized experience.

The needs of each and every client coming through the door vary and, as such, the firm recognizes the need for a unique approach.

It utilizes multi-disciplinary tools and a comprehensive review process to customize some of the following services:

- Portfolio management
- Income tax planning and compliance
- Wealth succession planning
- Family philanthropy
- Risk management
- Accounting and record keeping
- Ancillary management services

### An Expert Edge:

Whether the focus is on Managing Director [Steve Thorne](#) or Certified Financial Planner [Kimbrelly Eades](#), it is evident that the firm stands strong with a mix of professional experience and personal history that creates a richly diverse setting for important work to be done.

Each member of the Family Wealth Management team contributes to the overall success of not only the firm but its clients as well.

## Article Link:

<http://www.advisoryhq.com/articles/top-financial-advisors-in-nashville-memphis/#Family-Wealth-Review>

---

## About AdvisoryHQ News

AdvisoryHQ conducts reviews and rankings of banks, credit unions, wealth management firms, investment managers, financial advisors, accounting firms, mortgage companies, financial products (personal finance, accounting, and budgeting), and a wide range of other financial companies, services, and products.

### Studies Show:

- Over 60% of consumers go online in their search for banking firms, accountants, financial advisors, planners, wealth managers, and other financial services providers.
- Three out of four consumers worry about finding good firms. Trust and uncertainty are the most commonly cited concerns.

AdvisoryHQ's editorial team conducts extensive and objective research to identify and rank the best banks, investment and financial advisory firms, accounting firms, online brokerages, credit and lending providers, and a wide range of financial-related products, firms, and services.

We then publish our top ranking reviews for anyone to view for free.

Our goal is to give consumers exactly the information they need without any hype or jargon. This allows them to make their own decision effectively. AdvisoryHQ was launched in 2015 and has since become the fastest-growing “review and ranking” news media organization for the financial sector.

## Contact Us

Contact us for questions or comments about this review article: [AdvisoryHQ News](#).

*Copyright © 2016 AdvisoryHQ News*

*This review was independently conducted by AdvisoryHQ. Click here for information on our objective standards: **AdvisoryHQ's Objective Approach**.*